

DOJO POOL, INC.

SHARE OWNERSHIP AND INVESTMENT STRUCTURE

As of [Current Date]

1. OWNERSHIP STRUCTURE

The following represents the agreed-upon ownership structure of Dojo Pool, Inc. (the "Company"):

1.1 Founder Shares (50% total)

a. Julian Gilbert-Roberts: 30%

b. Mo Turbo: 20%

1.2 Employee Shares (20% total)

a. Deng: 20%

1.3 Large Investor: 20%

1.4 Small Investors Pool: 5%

1.5 Option Pool for Future Employees/Advisors: 5%

2. VESTING SCHEDULES

2.1 Founder Shares: Subject to a 4-year vesting schedule with a 1-year cliff.

2.2 Employee Shares (Deng): Subject to a 4-year vesting schedule with a 1-year cliff.

3. INVESTMENT STRUCTURE

3.1 Seed Round Target: $850,000

a. Large Investor Contribution: $680,000 for 20% equity

b. Small Investors Pool Contribution: $170,000 for 5% equity

4. RIGHTS AND OBLIGATIONS

4.1 Voting Rights: Each share shall be entitled to one vote on matters put to a vote of the shareholders.

4.2 Information Rights: All shareholders shall be entitled to regular updates on company progress and financials.

4.3 Pro-rata Rights: To be determined for future funding rounds.

5. FUTURE CONSIDERATIONS

5.1 Additional Funding Rounds: May be necessary as the company grows, potentially diluting all shareholders equally.

5.2 Exit Strategy: To be determined and agreed upon by major shareholders.

6. ADVISORY BOARD

6.1 The Company may establish an advisory board, with potential equity compensation from the Option Pool.

7. AMENDMENTS

This structure may be amended by written agreement of shareholders representing a majority of the Company's shares.

8. LEGAL COMPLIANCE

This document is subject to all applicable securities laws and regulations. The Company will ensure compliance with all relevant legal requirements.

ACKNOWLEDGED AND AGREED:

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Julian Gilbert-Roberts Date

Founder, 30% Shareholder

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Mo Turbo Date

Founder, 20% Shareholder

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Deng Date

Software Developer, 20% Shareholder

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[Large Investor Name] Date

20% Shareholder

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[Company Representative] Date

On behalf of Small Investors Pool and Option Pool